

Lori Lapin Jones
Lori Lapin Jones PLLC
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I. Profession: Attorney
Accrediting Agency or Jurisdiction: New York State
Date of Admission: May 1985

II. Professional Organizations
Association of the City of the Bar of New York (1988 to present)
National Association of Bankruptcy Trustees

III & IV. General Professional Experience/Experience and Familiarity with Bankruptcy Law

I have practiced bankruptcy law for twenty-three years in the following government agencies and law firms:
Manhattan District Counsel's Office of the Internal Revenue Service (1982-1985)
Law Clerk to the Honorable Tina L. Brozman, United States Bankruptcy Judge in the Southern District of New York (1985-1987)
Dewey Ballantine LLP (1987-1991)
Luskin Stern & Eisler LLP (1991-2004)
Lori Lapin Jones PLLC (2005-present)

In private practice I have concentrated primarily in bankruptcy law and related commercial litigation, representing clients in a wide variety of industries in various courts throughout the country. I have represented secured creditors, unsecured creditors, official and unofficial creditors' committees, trustees, debtor in possession lenders, equipment lessors, landlords, indenture trustees and purchasers and sellers of distressed debt in virtually all aspects of bankruptcy cases and out of court restructurings, as well as bidders at bankruptcy court auctions and defendants in preference, fraudulent conveyance and related adversary proceedings.

V. Mediation Training: Completed three-day mediation training program (1986) co-sponsored by the Institute for Conflict Management and the United States Bankruptcy Court for the Southern District of New York.

VI. Mediation Experience: Served as mediator and as party in disputes being mediated in Chapter 11 and Chapter 7 cases and adversary proceedings.

VII. Area of Expertise: Bankruptcy Law

VIII. General Pertinent Business or Legal Experience

See III and IV above. In addition, since May, 2005, I have served as a trustee on the Chapter 7 panel of trustees for the Eastern District of New York.

IX. Other Pertinent Information:

I regularly serve as a panelist for seminars on bankruptcy law. In addition, I am a co-author of Creditors' Committee Manual (1992 and Supp. 1993) and a co-author of a column on bankruptcy law for The New York Law Journal.

X. Fee Structure

Fees: \$400/hour (as of October 2005)

Expenses: Actual out of pocket expenses